



COLTAF

Financial Institution Compliance Statement

Have questions? Call COLTAF at 303.863.7221.

Interest Rate Comparability and Compliance

Our financial institution agrees to pay the following rate on all COLTAF trust accounts, which is the highest interest or dividend rate available to comparable non-COLTAF depositors: _____%

Service charges waived? Yes / No

Complete All Financial Institution Information Below

Financial Institution Name: _____

Contact Person: _____

Title of Contact Person: _____

Email Address: _____

Telephone: _____

Street Address: _____

City, State, Zip Code: _____

Financial Institution Website: _____

Signature: _____ **Date:** _____

Submit this signed form and all rate sheets/product disclosures to coltaf@legalaidfoundation.org for review and approval.

COLTAF must approve any rate paid on COLTAF accounts prior to a rate change. This statement will remain in effect until further notice from the financial institution, COLTAF or the Colorado Supreme Court Office of Attorney Regulation Counsel.